Healthcare Plastic Waste

A Roadmap for Effective Plastic Recycling in Healthcare





# Healthcare – A major contributor to emissions and waste

4.4%

of all global greenhouse gas emissions and over 5 million tonnes of waste comes from hospitals\*

\*Health Care Without Harm – Health Care's Climate Footprint

https://noharm-global.org/sites/default/files/documents-files/5961/HealthCaresClimateFootprint\_092319.pdf

7%

of Australia's national carbon emissions are associated with healthcare, with hospitals being a major contributor.\*\*

\*\* The carbon footprint of Australia Health Care

https://www.sciencedirect.com/science/article/pii/S2542519617 301808

- As a significant contributor to climate change the healthcare sector is under increasing pressure to reduce its carbon footprint.
- Waste is intrinsically linked to emissions, as such reducing waste or better managing it at end-of-life will help the healthcare sector to reduce its impact on the environment.

# Plastic Waste in Healthcare – A Growing Problem

## Healthcare Waste is Growing

Increasing volumes of medical waste are putting a strain on healthcare waste management systems.

Plastics are pervasive in healthcare, particularly single use plastics

COVID-19 has made medical waste more prominent than ever.

The response to the COVID-19 pandemic has highlighted the challenges involved in managing large volumes of healthcare waste, especially single use plastics.

## **About Medcycle**

Established May 2023.

 One stop shop to better manage common healthcare related products and medical devices at end-of-life.

Bring together a range of solutions for problematic waste streams under the one banner, making it easy for hospitals to actively engage and participate in sustainability.

Solutions designed to support uptake and ensure that waste is continually redirected away from landfill or incineration through to <a href="mailto:demonstratable">demonstratable</a> sustainable end-of-life pathways.

- Primary focus on non-clinical waste streams.
- Focus on vertical integration provision of end-to-end solutions.

medcycle

#### Why Medcycle was established?

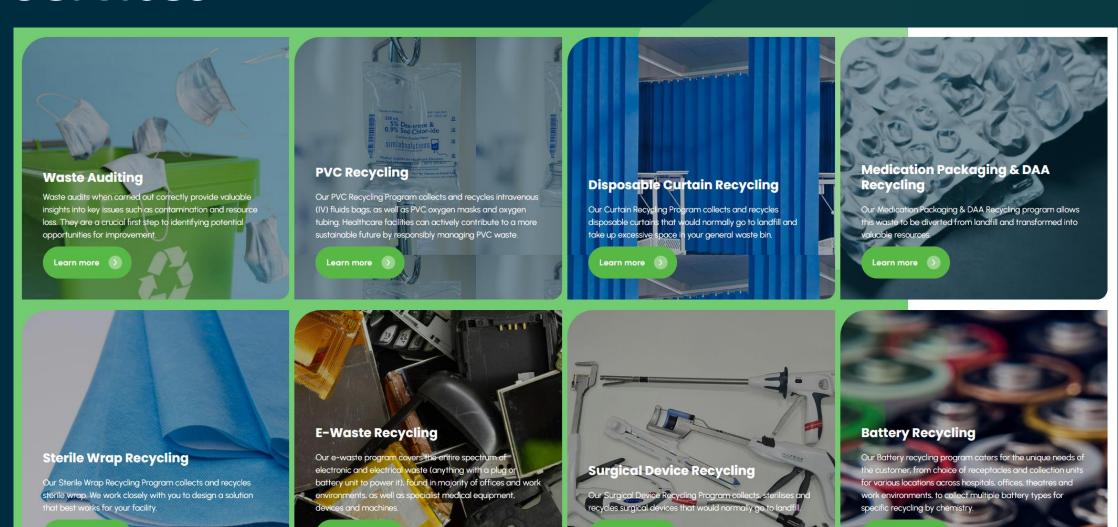
- High level interest from hospitals in blister pack recycling enquiries coming through Pharmacycle (affiliated entity).
- Gap in the market Few service providers offering recycling solutions that focus on higher order resource recovery outcomes and pathways to circularity.
- Existing waste management systems and approaches, not achieving desired outcomes. In fact, could be negatively impacting on domestic recycling systems.
- Single-use non-clinical plastic waste typically consists of high-grade polymers that if segregated/sorted correctly have viable end market applications.
- Healthcare practitioner's concerns about plastic waste.





#### **Services**

Learn more



## What is preventing effective recycling?

- Fragmented approaches
- Misaligned procurement activities
- Complexity in materials
- Inadequate infrastructure / built environment challenges
- Waste segregation and sorting can be a challenge in time pressured hospital units



## Our Roadmap for effective recycling

Comprehensive research and development

Enable whole of supply chain approach to product stewardship

Establish dedicated healthcare plastics recycling facilities and technology

## Roadmap – Key Workstreams



#### **Auditing**

Map plastics supply, utilisation and current disposal pathways



#### **Piloting**

Pilot material/item specific collection initiatives and collate learnings



#### Advocacy & Directly Influence

Influence private and public procurement through evidence-based approaches

#### Roadmap – Key Workstreams (cont.)



#### **Education**

Develop case studies and tailored training programs



#### Product Stewardship

Support manufactures and suppliers to adopt EPR approach



#### <u>Infrastructure</u>

Scale infrastructure to increase processing capacity and optimise efficiencies



## **Product Stewardship**

**Brand Initiated/Led** 

**Government Enabled** 

**Industry/Government Led** 

**PVC** Recycling in Hospitals





Material or Item Specific

Single Brand

Single Polymer



**Sterilisation Wrap** 



Material or Item Specific
Multiple Brands
Multiple Polymer
Support collective voluntary PS

Medium Term (2-3 years)

**Holistic Plastics in Healthcare** 



Levy based

Multiple materials or items

Holistic Co-regulatory Approach

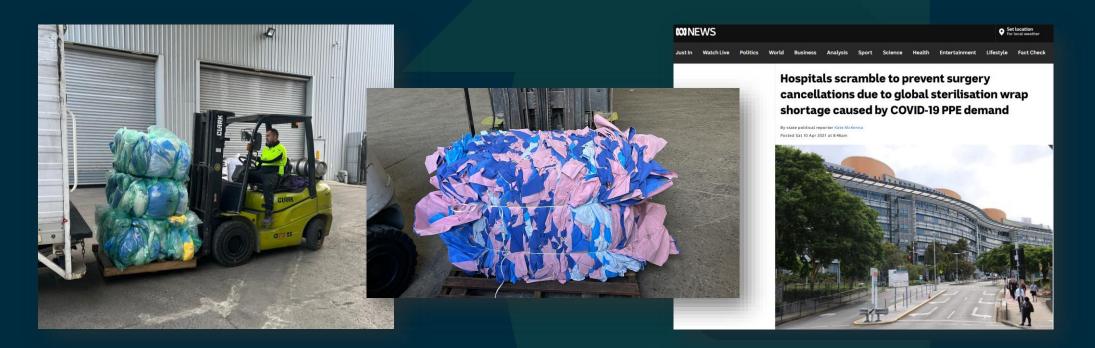
Immediate/Short Term (<1 year)

Long Term (>5 years)

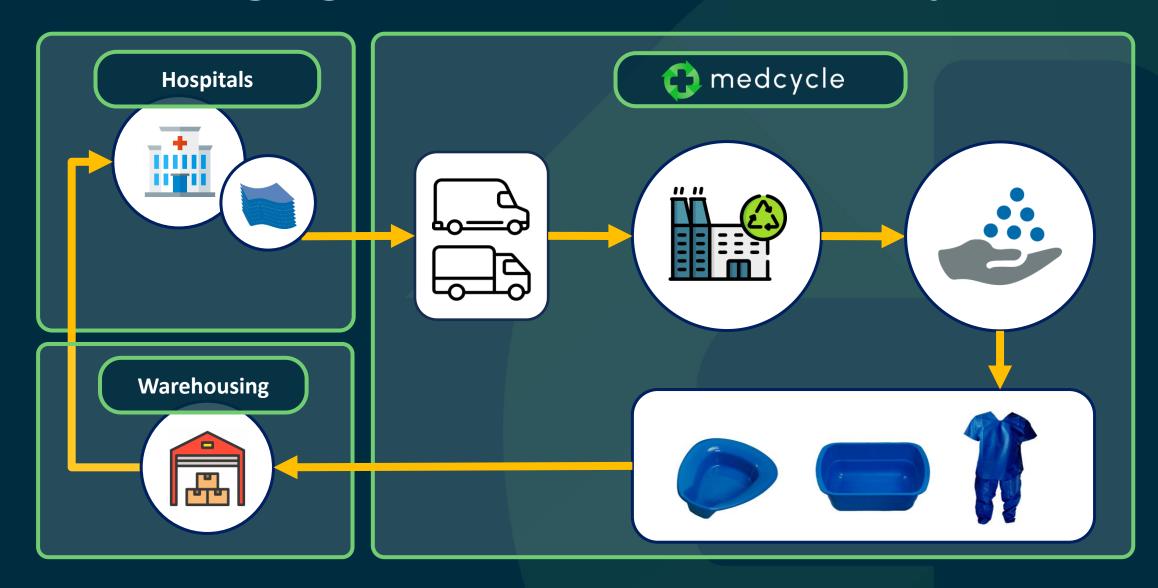
## Low hanging fruit — Sterilisation Wrap

Evidence from the US estimates that sterile (blue) wrap alone accounts for 37% of packaging waste in clinical settings, 19% of all operating room waste and 5% of all hospital waste

In NSW alone it is understood that there are more that 15 separate brands supplying sterilisation wrap into the public health system through NSW Healthshare central procurement



## Low hanging fruit – Sterilisation Wrap



## Key Takeaways

- A BAU approach to waste management will not affect change when it comes to improving resource recovery and driving circular outcomes for healthcare plastics
- Value creation needs to be defined across the entire supply chain
- Procurement for waste management services and procurement of consumables need to be integrated
- Recovering and redirecting quality waste materials back into the supply chain, and innovation in more circular models of product design will help support local job creation and optimise supply chain resilience
- Initial focus should be to target the most prominent material streams / product types
   which have an immediate pathway for recovery



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